EPS Learning:

*Expense Report Receipt Script*

Functional Consultant: Dax

Technical Consultant: Jaira

## Summary

### Issue: Validation to check if a receipt is mandatory for an Expense Report line is needed depending on the Category and amount of the line.

### Solution: Create a client script that will allow/prevent the entry of Expense Report lines based on the Category, amount and if a Receipt attachment was entered.

## Solution Design

## Create a Client script applied to Expense Report.

* This script will be triggered on the following actions:
  + - Enter/Update Category (fieldChanged)
      * If Category = Travel Mileage, mark the Receipt checkbox = T.
      * Otherwise, set Receipt checkbox = blank.
    - Enter/Update Amount (fieldChanged)
      * If Category is not Travel Mileage AND Amount >= $25, mark the Receipt checkbox = T
      * Otherwise, set Receipt checkbox = blank.
    - Click ‘Add/OK’ button on expense line (validateLine)
      * If Receipt checkbox = T and Attach File is blank:
        + Do not allow adding/updating of line
        + Alert user that they need to attach receipt file
      * Otherwise, allow line update.

## Customization Components

* Client Script: [CTC - Expense Report Receipt CS](https://9086923-sb1.app.netsuite.com/app/common/scripting/script.nl?id=2445&id=2445&whence=)
  + Deployed on: Expense Report